INFORMATION TO OFFERORS OR QUOTERS SECTION A - COVER SHEET

SP0600-99-R-0001

1. SOLICITATION NUMBER

INSTRUCTIONS

NOTE THE AFFIRMATIVE ACTION REQUIREMENT OF THE EQUAL OPPORTUNITY PROVISION OF THE OFFEROR REPRESENTATIONS & CERTIFICATIONS - COMMERCIAL ITEMS CLAUSE WHICH MAY APPLY TO THE CONTRACT RESULTING FROM THIS SOLICITATION.

You are cautioned to note the "Certification of Non-Segregated Facilities" in the solicitation. Failure to agree to the certification will render your reply non responsive to the terms of solicitations involving awards of contracts exceeding \$10,000 which are not exempt from the provisions of the Equal Opportunity clause

"Fill-ins" are provided on the face of Standard Form 1449 or other solicitation documents and Sections of Table of Contents in this solicitation and should be examined for applicability.

See the provision of this solicitation entitled "INSTRUCTIONS TO OFFERORS - COMMERCIAL ITEMS (BULK)." (Clause L2.05-2)

When submitting your reply, the envelope used must be plainly marked with the Solicitation Number, as shown above and the date and local time set forth for bid opening or receipt of proposals in the solicitation document.

If NO RESPONSE is to be submitted, detach this sheet from the solicitation, complete the information requested on reverse, fold, affix postage, and mail. NO ENVELOPE IS NECESSARY.

Replies must be set forth full, accurate, and complete information as required by this solicitation (including attachments). The penalty for making false statements is prescribed in 18 U.S.C. 1001.

3. ISSUING OFFICE (Complete mailing address, including Zip Code)

ATTN DESC BZB RM 2954

DEFENSE ENERGY SUPPORT CENTER

8725 JOHN J KINGMAN RD SUITE 4950

FORT BELVOIR VA 22060-6222

FACSIMILE NUMBER: (703) 767-8506

Purchase Programs 4.0 & 4.2

4. ITEMS TO BE PURCHASED (Brief description)

NOTE: ALL THE FOLLOWING ARE QUALIFIED PRODUCTS.

LUBRICATING OIL, ENGINE (LO6 - GRADE 9250) MIL-L-9000H (BULK), 489,000 GALLONS PER YEAR;

INDUSTRIAL OIL, STEAM TURBINE (LTL - 2190 TEP) MIL-L-17331H (BULK), 755,000 GALLONS PER YEAR;

LUBRICATING OIL, JET ENGINE (LA6 - GRADE 1010) MIL-PRF-6081D (BULK), 96,000 GALLONS PER YEAR; AND

LUBRICATING OIL, AIRCRAFT PISTON ENGINE (LA7 - SAE VISCOSITY GRADE 60), SAE J 1966 (BULK), 6,000 GALLONS PER YEAR.

<u>DELIVERY PERIODS</u>: FOR CONTRACTS AWARDED WITH A <u>ONE YEAR DELIVERY PERIOD DURATION</u>, THE DELIVERY PERIOD WOULD BE 01 APRIL 1999 THROUGH 30 APRIL 2000. FOR CONTRACTS AWARDED WITH A <u>TWO YEAR DELIVERY PERIOD DURATION</u>, THE DELIVERY PERIOD WOULD BE 01 APRIL 1999 THROUGH 30 APRIL 2001. FOR CONTRACTS AWARDED WITH A <u>THREE YEAR DELIVERY PERIOD DURATION</u>, THE DELIVERY PERIOD WOULD BE 01 APRIL 1999 THROUGH 30 APRIL 2002.

5. PROCUREMENT INFORMATION (X and complete as applicable)

	a. THIS PROCUREMENT IS UNRESTRICTED						
X	b. THIS PROCUREMENT IS A 8.2% SET-ASIDE FOR ONE OF THE FOLLOWING (Xone). (See Section I of the Table of Contents in this solicitation for details of the set-aside.)						
	X	(1) Small Business		(2) Labor Surplus Area Concerns		(3) Combined Small Business/Labor Area Concerns	

6. ADDITIONAL INFORMATION

IMPORTANT NOTICE

IF YOUR FIRM DOES NOT WISH TO OFFER ON THIS SOLICITATION, BUT DOES WISH TO REMAIN ON THE MAILING LIST, THIS FORM MUST BE RETURNED TO THE DEFENSE ENERGY SUPPORT CENTER WITHIN 30 DAYS AFTER THE CLOSING DATE OF THE SOLICITATION. FAILURE TO RESPOND WITHIN THE TIME FRAME MAY RESULT IN AUTOMATIC REMOVAL FROM THE MAILING LIST.

7. POINT OF CONTACT FOR INFORMATION

a. NAME (Last, First, Middle Initial)

b. ADDRESS (Including Zip Code)

ATTN DESC BZB RM 2954

FORT BELVOIR VA 22060-6222

DEFENSE ENERGY SUPPPORT CENTER 8725 JOHN J KINGMAN RD SUITE 4950

c. TELEPHONE NUMBER (Including Area Code and Extension) (NO

ORANGE, PHYLLIS M.

COLLECT CALLS) (703) 767-9263

Previous editions are obsolete

461/082

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SP0600-99-R-0001

LOCAL TIME

3:00 PM

DATE (YYMMDD)

990129

TO ATTN BID CUSTODIAN DESC-PCC RM 3729
DEFENSE ENERGY SUPPORT CENTER
8725 JOHN J KINGMAN RD SUITE 4950
FORT BELVOIR VA 22060-6222

THIS IS THE FIRST LUBE OIL ACQUISITION WHERE MULTI-YEAR CONTRACTING PROCEDURES ARE BEING UTILIZED. THIS SOLICITATION HAS BEEN STRUCTURED TO ALLOW FOR EVALUATION OF BOTH MULTI YEAR (2 OR 3 YEARS) AND NON MULTI YEAR OFFERS. OFFERS ARE BEING SOLICITED FOR THESE REQUIREMENTS ON A ONE-, TWO- AND THREE-YEAR BASIS. REQUIREMENTS WILL BE AWARDED FOR THE DELIVERY PERIOD THAT IS DETERMINED TO BE IN THE GOVERNMENT'S BEST INTERESTS. THE TWO- AND THREE-YEAR REQUIREMENTS ARE ESTIMATED TO BE DOUBLE AND TRIPLE THE SINGLE-YEAR REQUIREMENTS.

- 1. SEND OFFERS TO THIS ADDRESS: ATTN BID CUSTODIAN DESC PCC RM 3729
 DEFENSE ENERGY SUPPORT CENTER
 8725 JOHN J KINGMAN RD SUITE 4950
 FORT BELVOIR VA 22060-6222
- 2. Offerors are advised to please complete and submit as your offer the original plus one copy of all forms contained in the accompanying **Offer Submission Package.** Copies of all documents submitted must be the same as the original.
- 3. Facsimile offers are authorized in accordance with Clause L2.11-1. If you are faxing your offer, please limit your fax to the contents of the offer submission package and follow with hard copy by mail. The fax number for the Bid Custodian is (703) 767-8506. The number(s) to confirm receipt of fax offer is (703) 767-7367 or -8758. Telegraphic offers are NOT authorized and will not be accepted.
- 4. NOTICE TO SMALL DISADVANTAGED BUSINESS CONCERNS: Clause I240.01, NOTICE OF PRICE EVALUATION ADJUSTMENT FOR SMALL DISADVANTAGED BUSINESS CONCERNS (ALT 1), is contained in this solicitation. Note that clause I240.01(d)(2) requires a small disadvantaged business concern to offer a small business product in order to be eligible for the SDB price evaluation adjustment. NOTICE TO SMALL BUSINESS CONCERNS: Offerors on the small business set-aside quantities should review Clause B18, SET-ASIDE QUANTITIES and I237, NOTICE OF PARTIAL SMALL BUSINESS SET-ASIDE. Prior to offering on the requirements solicited in this Request For Proposal (RFP), you are requested to review the above clauses and L2.05-2, INSTRUCTIONS OF OFFERS COMMERCIAL ITEMS (BULK), to ensure understanding of the criteria for qualification for the socioeconomic program(s) set forth herein. The contact for questions regarding small business affairs is Mrs. Kathy Williams at (703) 767-9465 or (800) 523-2601.
- 5. Under the California Oil Recycling Enhancement Act, a \$0.16 per gallon recycling fee is applicable on the first sale or use of lubricating oil in the state of California, or on Lubricating Oil that is imported for use in California. Offerors are advised that IAW Clause I28.01, FEDERAL, STATE, AND LOCAL TAXES, it is their responsibility to know the applicable taxes as it pertains to their offer. Offerors must inform DESC-BZB how the recycling fee applies to their offer. You are advised, however, that this fee is not applicable to the MIL-L-17331H (LTL) items.
- 6. Offerors are advised that the Federal Superfund Tax should not be included in your price(s).
- 7. Any offer determined to be outside the competitive range for this procurement will not be included in negotiations. Therefore, each initial offer should be submitted in good faith with the most favorable terms, from a price and technical standpoint. Award will be made to the responsible offeror whose offer conforming to the minimum essential requirements of the solicitation is most advantageous to the Government, price and other factors considered.
- 8. <u>NOTICE</u>: Any award to a contractor who, at the time of award, was suspended, debarred, ineligible for receipt of contracts with government agencies or in receipt of a notice of proposed debarment from any government agency, is voidable at the option of the government.
- 9. Reference Clause B19.31, ECONOMIC PRICE ADJUSTMENT PRICE INDEX, offerors are advised that the base index month for RFP SP0600-99-R-0001 is September 1998; the base index value is 163.3. Offered prices should be tied to the 163.3 value.
- 10. For emergency situations during non-duty hours, contact the DESC Material Management Logistics Response Center at (703) 767-8420.

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CLAUSE TITLE

SOLICITATION PACKAGE

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SECTION I

11.03-2 CONTRACT TERMS AND CONDITIONS -- COMMERCIAL ITEMS (BULK) (DESC APR 1998)

- (a) INSPECTION/ACCEPTANCE. See Addendum.
- (b) **ASSIGNMENT.** The Contractor or its assignee's right to be paid amounts due as a result of performance of this contract, may be assigned to a bank, trust company, or other financing institution, including any Federal lending agency in accordance with the Assignment of Claims Act (31 U.S.C. 3727).
 - (c) **CHANGES.** See Addendum.
- (d) **DISPUTES.** This contract is subject to the Contract Disputes Act of 1978, as amended (41 U.S.C. 601-613). Failure of the parties to this contract to reach agreement on any request for equitable adjustment, claim, appeal or action arising under or relating to this contract shall be a dispute to be resolved in accordance with the clause at FAR 52.233-1, DISPUTES, which is incorporated herein by reference. The Contractor shall proceed diligently with performance of this contract, pending final resolution of any dispute arising under the contract.
- (e) **DEFINITIONS.** The clause at FAR 52.202-1, DEFINITIONS, is incorporated herein by reference. Also see Addendum.
- (f) **EXCUSABLE DELAYS.** The Contractor shall be liable for default unless nonperformance is caused by an occurrence beyond the control of the Contractor and without its fault or negligence, such as acts of God or the public enemy, acts of the Government in either its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, unusually severe weather, and delays of common carriers. The Contractor shall notify the Contracting Officer in writing as soon as it is reasonably possible after the commencement of any excusable delay, setting forth the full particulars in connection therewith, shall remedy such occurrence with all reasonable dispatch, and shall promptly give written notice to the Contracting Officer of the cessation of such occurrence.
- (g) **INVOICE.** The Contractor shall submit an original invoice and three copies (or electronic invoice, if authorized) to the address designated in the contract to receive invoices. An invoice must include--
 - (1) Name and address of the Contractor;
 - (2) Invoice date;
 - (3) Contract number, contract line item number, and, if applicable, the order number;
 - (4) Description, quantity, unit of m easure, unit price, and extended price of the item delivered;
- (5) Shipping number and date of shipment including the bill of lading number and weight of shipment if shipped on Government bill of lading;
 - (6) Terms of any prompt payment discount offere d;
 - (7) Name and address of official to whom payment is to be sent; and
 - (8) Name, title, and phone number of person to be notified in event of defective invoice.

Invoices will be handled in accordance with the Prompt Payment Act (31 U.S.C. 3903) and Office of Management and Budget (OMB) Circular A-125, Prompt Payment. Contractors are encouraged to assign an identification number to each invoice.

- (h) **PATENT INDEMNITY.** The Contractor shall indemnify the Government and its officers, employees and agents against liability, including costs, for actual or alleged direct or contributory infringement of, or inducement to infringe, any United Stated or foreign patent, trademark or copyright, arising out of the performance of this contract, provided the Contractor is reasonably notified of such claims and proceedings.
- (i) **PAYMENT.** Payment shall be made for items accepted by the Government that have been delivered to the delivery destinations set forth in this contract. The Government will make payment in accordance with the Prompt Payment Act (31 U.S.C 3903) and Office of Management and Budget (OMB) Circular A-125, Prompt Payment. Unless otherwise provided by an addendum to this contract, the Government shall make payment in accordance with FAR Clause 52.232-33, MANDATORY INFORMATION FOR ELECTRONIC FUNDS TRANSFER PAYMENT, which is incorporated herein by reference. In connection with any discount offered for early payment, time shall be computed from the date of the invoice. For the purposes of computing the discount earned, payment shall be considered to have been made on the date which appears on the payment check or the date on which an electronic funds transfer was made. Also see Addendum.
- (j) **RISK OF LOSS.** Unless the contract specifically provides otherwise, risk of loss or damage to the supplies provided under this contract shall remain with the Contractor until, and shall pass to the Government upon--
 - (1) Delivery of the supplies to a carrier, if transportation is f.o.b. origin; or
- (2) Delivery of the supplies to the Government at the destination specified in the contract, if transportation is f.o.b. destination.
 - (k) TAXES. See Addendum.

I1.03-2 (Cont'd)

- (l) **TERMINATION FOR THE GOVERNMENT'S CONVENIENCE.** The Government reserves the right to terminate this contract, or any part thereof, for its sole convenience. In the event of such termination, the Contractor shall immediately stop all work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work. Subject to the terms and conditions of this contract, the Contractor shall be paid a percentage of the contract price reflecting the percentage of the work performed prior to the notice of termination, plus reasonable charges the Contractor can demonstrate to the satisfaction of the Government using its standard record keeping system, have resulted from the termination The Contractor shall not be required to comply with the cost accounting standards or contract cost principles for this purposes. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred which reasonably could have been avoided.
- (m) **TERMINATION FOR CAUSE.** The Government may terminate this contract, or any part hereof, for cause in the event of any default by the Contractor, or if the Contractor fails to comply with any contract terms and conditions, or fails to provide the Government, upon request, with adequate assurances of future performance. In the event of termination for cause, the Government shall not be liable to the Contractor for any amount for supplies or services not accepted, and the Contractor shall be liable to the Government for any and all rights and remedies provided by law. If it is determined that the Government improperly terminated this contract for default, such termination shall be deemed a termination for convenience.
- (n) **TITLE.** Unless specified elsewhere in this contract, title to items furnished under this contract shall pass to the Government upon acceptance, regardless of when or where the Government takes physical possession.
- (o) **WARRANTY.** The Contractor warrants and implies that the items delivered hereunder are merchantable and fit for use for the particular purpose described in this contract.
- (p) **LIMITATION OF LIABILITY.** Except as otherwise provided by an express or implied warranty, the Contractor will not be liable to the Government for consequential damages resulting from any defect or deficiencies in accepted items.
- (q) **OTHER COMPLIANCES.** The Contractor shall comply with all applicable Federal, State, and local laws, executive orders, rules, and regulations applicable to its performance under this contract.
- (r) **COMPLIANCE WITH LAWS UNIQUE TO GOVERNMENT CONTRACTS.** The Contractor agrees to comply with 31 U.S.C. 1352 relating to limitations on the use of appropriated funds to influence certain Federal contracts; 18 U.S.C. 431 relating to officials not to benefit; 40 U.S.C. 327 et seq., Contract Work Hours and Safety Standards Act; 41 U.S.C. 51-58, Anti-Kickback Act of 1986, 41 U.S.C. 265 and 10 U.S.C. 2409 relating to whistle blower protections; 49 U.S.C. 40118, Fly American; and 41 U.S.C. 423 relating to procurement integrity.
- (s) **ORDER OF PRECEDENCE.** Any inconsistencies in this solicitation or contract shall be resolved by giving precedence in the following order:
 - (1) The schedule of supplies/services;
- (2) The Assignments; Disputes, Payments; Invoices; Other Complianc es; and Compliance with Laws Unique to Government Contracts paragraphs of this clause;
 - (3) The clause at 52.212-5;
 - (4) Addenda to this solicitation or contract, including any license agreements for computer software;
 - (5) Solicitation provisions if this is a solicitation;
 - (6) Other paragraphs of this clause;
 - (7) Standard Form 1449;
 - (8) Other documents, exhibits, and attachments; and
 - (9) The specification.

I1.04 CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS - COMMERCIAL ITEMS (OCT 1998)

- (a) The Contractor agrees to comply with the following FAR clauses, which are incorporated in this contract by reference, to implement provisions of law or executive orders applicable to acquisitions of commercial items:
 - (1) 52.222-3, Convict Labor (E.O. 11755); and
 - (2) 52.233-3, Protest After Award (31 U.S.C. 3553).
- (b) The Contractor agrees to comply with the FAR clauses in this paragraph (b), which the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or executive orders applicable to acquisitions of commercial items or components:

I1.04 (Cont'd)

(Contracting Officer shall check as appropriate.)

- [X] 52.203-6, Restrictions on Subcon tractor Sales to the Government, with Alternate I (41 U.S.C. 253g and 10 U.S.C. 2402).
- [X] 52.219-8, Utilization of Small, Small Disadvantaged, and Women-Owned Small Business Concerns (15 U.S.C. 637(d)(2) and (3)).
- [X] 52.219-9, Small, Small Disadvantaged, and Women-Owned Small Business Subcontracting Plan (15 U.S.C. 637 (d)(4)).
- [X] 52.219-14, Limitation on Subcontracting (15 U.S.C. 637(a)(14)).
- [X] 52.219-23, Notice of Price Evaluation Adjustment for Small Disadvantaged Busine ss Concerns (Pub. L. 103-355, section 7102, and 10 U.S.C. 2323) (if the offeror elects to waive the adjustment, it shall so indicate in its offer).
- [**X**] 52.222-26, Equal Opportunity (E.O. 11246).
- [X] 52.222-35, Affirmative Action for Disabled Veterans and Veterans of the Vietnam Era (38 U.S.C. 4212).
- [X] 52.222-36, Affirmative Action for Workers with Disabilities (29 U.S.C. 793).
- [X] 52.222-37, Employment Reports on Disabled Veterans and Veterans of the Vietnam Era (38 U.S.C. 4212).
- [] 52.225-3, Buy American Act Supplies (41 U.S.C 10).
- [] 52.225-9, Buy American Act Trade Agreements Act Balance of Payments Program (41.U.S.C. 10, 19 U.S.C. 2501-2582).
- [] 52.225-18, European Union Sanction f or End Products (E.O. 12849).
- [] 52.225-19, European Union Sanction for Services (E.O. 12849).
 - [] 52.225-21, Buy American Act North American Free Trade Agreement Implementation Act Balance of Payments Program (41 U.S.C. 10, Pub. L. 103-18 7). [] Alt I.
- [X] 52.239-1, Privacy or Security Safeguards (5 U.S.C. 552a).
- [] 52.247-64, Preference for Privately Owned U.S.-Flag Commercial Vessels (46 U.S.C. 1241).
- (c) The Contractor agrees to comply with FAR clauses in this paragraph (c), applicable to commercial services, which the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or executive orders applicable to acquisitions of commercial items or components:

(Contracting Officer check as appropriate)

- [] 52.222-41, Service Contract Act of 1965, as amended (41 U.S.C. 351, et seq.).
- 52.222-42, Statement of Equivalent Rates for Federal Hires (29 U.S.C. 206 and 41 U.S.C. 351 et seq.).
- [] 52.222-43, Fair Labor Standards Act and Service Contract Act Price Adjustment (Multiple Year and Option Contracts) (29 U.S.C. 206 and 41 U.S.C. 351 et seq.).

I1.04 (Cont'd)

- [] 52.222-44, Fair Labor Standards Act and Service Contract Act Price Adju stment (29 U.S.C. 206 and 41 U.S.C. 351 et seq.).
- [] 52.222-47, SCA Minimum Wages and Fringe Benefits Applicable to Successor Contract Pursuant to Predecessor Contractor Collective Bargaining Agreement (CBA) (41 U.S.C. 351 et seq.).
- (d) **COMPTROLLER GENERAL EXAMINATION OF RECORD.** The Contractor agrees to comply with the provisions of this paragraph (d) if this contract was awarded using other than sealed bid, is in excess of the simplified acquisition threshold, and does not contain the clause at 52.215-2, AUDIT AND RECORDS NEGOTIATION.
- (1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have access to and right to examine any of the Contractor's directly pertinent records involving transactions related to this contract.
- (2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR Subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to appeals under the DISPUTES clause or to litigation or the settlement of claims arising under or relating to this contract shall be made available until such appeals, litigation, or claims are finally resolved.
- (3) As used in this clause, records include books, documents, accounting procedures and practices, and other data, regardless of type and regardless of form. This does not require the Contractor to create or maintain any record that the Contractor does not maintain in the ordinary course of business or pursuant to a provision of law.
- (e) Notwithstanding the requirements of the clauses in paragraphs (a), (b), (c) and (d) of this clause, the Contractor is not required to include any FAR clause, other than those listed below (and as may be required by any addenda to this paragraph to establish the reasonableness of prices under Part 15), in a subcontract for commercial items or commercial components:

52.222-26, Equal Opportunity (E.O. 11246);

52.222-35, Affirmative Action for Disabled Veterans and Veterans of the Vietnam Era (38 U.S.C. 4212); and 52.222-36, Affirmative Action for Workers with Disabilities (29 U.S.C. 793).

52.247-64, Preference for Privately Owned U.S.-Flag Commercial Vessels (46 U.S.C. 1241) (flow down not required for subcontracts awarded beginning May 1, 1996).

(FAR 52.212-5)

II.05 CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS APPLICABLE TO DEFENSE ACQUISITIONS OF COMMERCIAL ITEMS (OCT 1998)

(a) The Contractor agrees to comply with the following clauses, which are included in this contract by reference to implement provisions of law or Executive Orders applicable to acquisitions of commercial items or components:

252.247-7023 Transportation of Supplies by Sea

(b) The Contractor agrees to comply with any clause that is checked on the following list of DFARS clauses which, if checked, is included in this contract by reference to implement provisions of law or Executive Orders applicable to acquisitions of commercial items or components.

[] 252.205-7000	Provision of Information to Cooperative Agreement Holders, 10 U.S.C. 2416
[] 252.206-7000	Domestic Source Restriction, 10 U.S.C 2304
[X]252.219-7003	Small, Small Disadvantaged, and Women-Owned Small Business Subcontracting Plan (DoD Contracts),15 U.S.C. 637
[X]252.219-7005	Incentive for Subcontracting with Small Business Businesses, Small Disadvantaged Businesses, Historically Black Colleges and Universities and Minority Institutions, 10 U.S.C. 2301 note
[] 252.225-7001	Buy American Act and Balance of Payments Program, 41 U.S.C. 10a-10-d, E.O. 10582

I1.05 (Cont'd)

[X]252.225-7007	Buy American Act -Tra de Agreements Act - Balance of Payments Program ([] Alt I), 41 U.S.C. 10a-10d, 19 U.S.C. 2501-2518, and 19 U.S.C. 3301 note
[] 252.225-7012	Preference for Certain Domestic Commodities
[] 252.225-7014	Preference for Domestic Specialty M etals 10 U.S.C. 2341 note
[] 252.225-7015	Preference for Domestic Hand or Measuring Tools 10 U.S.C. 2241 note
[] 252.225-7021	Trade Agreements ([] Alt I), 19 U.S.C. 2501-2518 and 19 U.S.C. 3301 note
[] 252.225-7027	Restriction on Contingent Fees for Foreign Military Sales, 22 U.S.C. 2779
[] 252.225-7028	Exclusionary Policies and Practices of Foreign Governments, 22 U.S.C. 2755
[] 252.225-7029	Restriction on Acquisition of Air Circuit Breakers, 10 U.S.C. 2534(a)93)
[] 252.225-7036	Buy American Act - North American Free Trade Agreement Implementation Act - Balance of Payments Program ([] Alt I), 41 U.S.C. 10a-10d and 19 U.S.C. 3301 note
[] 252.227-7015	Technical Data Commercial Items, 10 U.S.C. 2320
[] 252.227-7037	Validation of Restrictive Markings on Technical Data, 10 U.S.C. 2321
[X]252.243-7002	Certification of Requests for Equitable Adjustment, 10 U.S.C. 2410
[] 252.247-7024	Notification of Transportation of Supplies by Sea, 1 0 U.S.C. 2631
	(DFARS 252.212-7001)

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SECTION K

K1.01-9 OFFEROR REPRESENTATIONS AND CERTIFICATIONS - COMMERCIAL ITEMS (OCT 1998) (DEVIATION)(ALT I)

[SEE OFFER SUBMISSION PACKAGE FOR FULL TEXT]

K1.05 OFFEROR REPRESENTATIONS AND CERTIFICATIONS - COMMERCIAL ITEMS (NOV 1995)

- (a) **DEFINITIONS.** As used in this clause--
- (1) **Foreign person** means any person other than a United States person as defined in Section 16(2) of the Export Administration Act of 1979 (50 U.S.C. App. Sec 2415).
- (2) **United States person** is defined in Section 16(2) of the Export Administration Act of 1979 and means any United States resident or national (other than an individual resident outside the United States and employed by other than a United States person), any domestic concern (including any permanent domestic establishment of any foreign concern), and any foreign subsidiary or affiliate (including any permanent foreign establishment) of any domestic concern which is controlled in fact by such domestic concern, as determined under regulations of the President.
 - (b) CERTIFICATION. By submitting this offer, the offeror, if a foreign person, company, or entity, certifies that it-
 - (1) Does not comply with the Secondary Arab Boycott of Israel; and
- (2) Is not taking or k nowingly agreeing to take any action, with respect to the Secondary Boycott of Israel by Arab countries, which 50 U.S.C. App. Sec 2407(a) prohibits a United States person from taking.

(DFARS 252.212-7000)

SECTION L

L2.05-2 INSTRUCTIONS TO OFFERORS - COMMERCIAL ITEMS (BULK) (DESC MAY 1998)

(a) STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODE AND SMALL BUSINESS SIZE STANDARD.

The SIC code for this acquisition is **2992**. The small business size standard is **500** employees.

- (b) **SUBMISSION OF OFFERS.** Submit signed and dated offers to the office specified in this solicitation at or before the exact time specified in this solicitation. Offers may be submitted on the SF 1449, letterhead stationery, or as otherwise specified in the solicitation. As a minimum, offers must show--
 - (1) The solicitation number;
 - (2) The time specified in the solicitation for receipt;
 - (3) The name, address, and telephone, and facsimile number of the offeror (and electronic address if available);
- (4) A technical description of the items being offered in sufficient detail to evaluate compliance with the requirements in the solicitation. This may include product literature, or other documents, if necessary;
 - (5) Terms of any express warranty;
 - (6) Price and any discount terms;
 - (7) "Remit to" address, if different from mailing address;
 - (8) A completed copy of the representations and certifications in the certification package;
 - (9) Acknowledgment of solicitation amendments;
- (10) Names, titles, and telephone and facsimile numbers (and electronic addresses if available) of persons authorized to negotiate on the offeror's behalf with the Government in connection with this solicitation;

(11) Name, title, and signature of person authorized to sign the proposal. Proposals signed by an agent shall be accompanied by evidence of that agent's authority, unless that evidence has been previously furnished to the issuing office;

- (12) Past performance information, when included as an evaluation factor, to include recent and relevant contracts for the same or similar items and other references (including contract numbers, points of contact with telephone numbers and other relevant information); and
- (13) If the offer is not submitted on the SF 1449, include a statement specifying the extent of agreement with all terms, conditions, and provisions included in the solicitation. Offers that fail to furnish required representations or information, or that reject the terms and conditions of the solicitation may be excluded from consideration.
- (c) **PERIOD FOR ACCEPTANCE OF OFFERS.** The offeror agrees to hold the prices in its offer firm for <u>120</u> calendar days from the date specified for receipt of offers, unless another time period is specified in an addendum to the solicitation.
- (d) **PRODUCT SAMPLES.** When required by the solicitation, product samples shall be submitted at or prior to the time specified for receipt of offers. Unless otherwise specified in this solicitation, these samples shall be submitted at no expense to the Government, and returned at the sender's request and expense, unless they are destroyed during preaward testing.
- (e) **MULTIPLE OFFERS.** Offerors are encouraged to submit multiple offers presenting alternative commercial items for satisfying the requirements of this solicitation. Each offer submitted will be evaluated separately.
- (f) **LATE OFFERS.** Offers or modifications of offers received at the address specified for the receipt of offers after the exact time specified for receipt of offers will not be considered.
 - $(g) \ \ \textbf{CONTRACT AWARD (not applicable to Invitations for Bids).}$
- (1) The Government intends to award a contract or contracts resulting from this solicitation to the responsible offeror(s) whose proposal(s) represents the best value after evaluation in accordance with the factors and subfactors in the solicitation.
 - (2) The Government may reject any or all proposals if such action is in the Government's interest.
 - (3) The Government may waive informalities and minor irregularities in proposals received.

L2.05-2 (Cont'd)

- (4) The Government intends to evaluate propo sals and award a contract after conducting discussions with offerors whose proposals have been determined to be within the competitive range. If the Contracting Officer determines that the number of proposals that would otherwise be in the competitive range exceeds the number at which an efficient competition can be conducted, the Contracting Officer may limit the number of proposals in the competitive range to the greatest number that will permit an efficient competition among the most highly rated proposals. Therefore, the offeror's initial proposal should contain the offeror's best terms from a price and technical standpoint. While the Government intends to evaluate offers and award a contract after oral or written discussions with offerors, it reserves the right not to conduct discussions, as determined by the Contracting Officer. However, the offeror's initial offer should contain the offeror's best terms from a price and technical standpoint. The Government reserves the right not to conduct discussions as determined by the Contracting Officer. The Government may reject any or all offers if such action is in the public interest; accept other than the lowest offer; and waive informalities and minor irregularities in offers received.
- (5) Exchanges with offerors after receipt of a proposal do not constitute a rejection or counteroffer by the Government.
- (6) A written award or acceptance of proposal mailed or otherwise furnished to the successful offeror within the time specified in the proposal shall result in a binding contract without further action by either party.
- (h) **MULTIPLE AWARDS.** The Government may accept any item or group of items of an offer, unless the offeror qualifies the offer by specific limitations. Unless otherwise provided in the Schedule, offers may be submitted for quantities less than those specified. The Government reserves the right to make an award on any item for a quantity less than the quantity offered, at the unit cost or prices offered, unless the offeror specifies otherwise in the offer.

(i) AVAILABILITY OF REQUIREMENTS DOCUMENTS CITED IN THE SOLICITATION.

- (1) The Index of Federal Specifications, Standards, and Commercial Item Descriptions and the documents listed in it may be obtained from the General Services Administration, Federal Supply Service Bureau, Specifications Section, Suite 8100, 470 L'Enfant Plaza, SW, Washington, DC 20407 (telephone (202) 619-8925, 8926, or 8927). FAX number is (202) 619-8978 or 8985.
- (2) The DOD Index of Specifications and St andards (DODISS) and documents listed in it may be obtained from the Standardization Documents Desk, Building 4D, 700 Robbins Avenue, Philadelphia, PA 19111-5094 (telephone (215) 697-2569).
 - (i) Automatic distribution may be obtained on a subscription basis.
- (ii) Individual documents may be ordered from the Telespecs ordering system by touch-tone telephone. A customer number is required to use this service and can be obtained from the Standardization Documents Order Desk or the Special Assistance Desk (telephone (610) 607-2667/2179).
- (3) Nongovernment (voluntary) standards must be obtained from the organization responsible for their preparation, publication, or maintenance.
- (j) DATA UNIVERSAL NUMBERING SYSTEM (DUNS) NUMBER. (Applies to offers exceeding \$25,000.) The offeror shall enter, in the block with its name and address on the cover page of its offer, the annotation "DUNS" followed by the DUNS number that identifies the offeror's name and address. If the offeror does not have the DUNS number, it should contact Dun and Bradstreet to obtain one at no charge. An offeror within the United States may call 1-800-333-0505. The offeror may obtain more information regarding the DUNS number, including locations of local Dun and Bradstreet Information Services offices for offerors located outside the United States, from the Internet home page at http://www.dnb.com/. If an offeror is unable to locate a local service center, it may send an e-mail to Dun and Bradstreet at globalinfo@mail.dnb.com.

(FAR 52.212-1, tailored)

SECTION M

M2.11 EVALUATION - COMMERCIAL ITEMS (OCT 1997)

(a) The Government will award a contract resulting from this solicitation to the responsible offeror whose offer conforming to this solicitation will be most advantageous to the Government, price and other factors considered. The following factors shall be used to evaluate offers:

The Government will award on the basis of the lowest acceptable, responsible offer received for each item, in accordance with the other evaluation clauses contained in the solicitation. Award will not be made on less than the first program year requirements. If the Government determines before award that only the first program year requirements are needed, the Government's evaluation of the lowest acceptable, responsible offers received shall consider only the one year delivery period offers.

Small business set aside negotiations will be conducted in accordance with Clause I237 with those eligible small businesses that have made offers against the non-set aside portion of designated items for the delivery period resulting in the lowest acceptable, responsible offer for the item. The price evaluation adjustment procedures for eligible Small Disadvantaged Business concerns (SDB) contained in Clause I240.01 will be considered for those SDBs that have made offers against the delivery period resulting in the lowest acceptable, responsible offer for each item of the solicitation.

Technical and past performance, when combined, are N/A.

- (b) **OPTIONS.** The Government will evaluate offers for award purposes by adding the total price for all options to the total price for the basic requirement. The Government may determine that an offer is unacceptable if the option prices are significantly unbalanced. Evaluation of options shall not obligate the Government to exercise the option(s).
- (c) A written notice of award or acceptance of offer, mailed or otherwise furnished to the successful offeror within the time for acceptance specified in the offer, shall result in a binding contract without further action by either party. Before the offer's specified expiration time, the Government may accept an offer (or part of an offer), whether or not there are negotiations after its receipt, unless a written notice of withdrawal is received before award.

(FAR 52.212-2)